

B1 (Official Form 1)(04/13)

<b>United States Bankruptcy Court</b> <b>Southern District of New York</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>Pretty Girl, Inc.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>13-3670589</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>1407 Broadway</b> <b>Suite 3505</b> <b>New York, NY</b> <div style="text-align: right;">ZIP Code <b>10018</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>New York</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 ( <i>amount subject to adjustment on 4/01/16 and every three years thereafter</i> ). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
<b>Estimated Assets</b> <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

## Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

**Pretty Girl, Inc.**

### All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

### Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

**- None -**

Case Number:

Date Filed:

District:

Relationship:

Judge:

#### Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

#### Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X**

Signature of Attorney for Debtor(s)

(Date)

#### Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

#### Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

#### Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

#### Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

# Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):  
**Pretty Girl, Inc.**

## Signatures

### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

### Signature of Attorney\*

**X /s/ Sanford P. Rosen** \_\_\_\_\_  
Signature of Attorney for Debtor(s)

**Sanford P. Rosen (SR-4966)** \_\_\_\_\_  
Printed Name of Attorney for Debtor(s)

**Rosen & Associates, P.C.** \_\_\_\_\_  
Firm Name  
**747 Third Avenue**  
**New York, NY 10017-2803**

\_\_\_\_\_  
Address

**Email: srosen@rosenpc.com**  
**(212) 223-1100 Fax: (212) 223-1102**

\_\_\_\_\_  
Telephone Number

**July 2, 2014** \_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X /s/ Albert Nigri** \_\_\_\_\_  
Signature of Authorized Individual

**Albert Nigri** \_\_\_\_\_  
Printed Name of Authorized Individual

**President** \_\_\_\_\_  
Title of Authorized Individual

**July 2, 2014** \_\_\_\_\_  
Date

### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X

In re

Chapter 11

Pretty Girl, Inc.,

Case No.

Debtor.

-----X

**DECLARATION OF ALBERT NIGRI  
PURSUANT TO RULE 1007-2 OF THE LOCAL BANKRUPTCY  
RULES FOR THE SOUTHERN DISTRICT OF NEW YORK**

Albert Nigri declares under penalty of perjury, pursuant to 28 U.S.C. § 1746, that:

1. I am the sole officer, director, and shareholder of Pretty Girl, Inc. (“**Pretty Girl**”), the debtor and debtor in possession (the “**Debtor**”) in the above-captioned chapter 11 case. In this capacity, I am familiar with the day-to-day operations, business, and financial affairs of the Debtor.

2. I submit this Declaration pursuant to Rule 1007-2 of the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”) to assist this Court and other parties in interest in understanding the circumstances giving rise to the commencement of this chapter 11 case.

3. Except as set forth below, all facts set forth in this Declaration are based upon my personal knowledge and/or information provided to me concerning the operations and financial affairs of the Debtor. If called upon to testify, I would testify competently to the facts set forth below. I am authorized to submit this Declaration on behalf of the Debtor.

4. The Debtor is a corporation organized under the laws of the state of New York that maintains its offices at 1407 Broadway, New York, NY, 10018. The Debtor has elected under the Internal Revenue Code to be treated as an S corporation. Accordingly, the

Debtor is not a tax paying entity; rather, I, as the shareholder of the Debtor, am taxed on the Debtor's taxable income.

5. The Debtor, which was founded in 1985, manages twenty-seven (27) individually incorporated and operated retail stores (the “**Stores**”) that sell fashionable junior, missy, and plus-size clothing, accessories, and footwear to price-conscious women. Twenty-five (25) of the Stores are located in New York and New Jersey and one is located in each of Chicago, IL and Philadelphia, PA. I also am the 100% shareholder of each of the Stores.

6. The Debtor, in addition to providing administrative and management services to each of the Stores, purchases inventory for its own account from a non-debtor affiliate as a wholesale distributor and each of the Stores purchase its inventory from the Debtor exclusively. Accordingly, the Debtor's principal assets consist of its inventory and accounts receivable generated from its sale of inventory to the Stores.

7. For the year ended June 30, 2014, the Debtor had net sales of approximately \$17.1 million and generated a loss from operations of approximately \$4.33 million. As of June 30, 2014, its books and records reflect assets totaling approximately \$10.76 million and liabilities totaling approximately \$12.27 million. As of June 30, 2014, the Debtor's unsecured trade debt aggregated approximately \$4.22 million.

8. The Debtor's business has suffered as a result of the weak economic recovery from the recession, which has particularly affected the buying habits of the Stores' cost-conscious customers. Because the Debtor's losses have impaired its ability to satisfy timely its obligations to vendors, a financial restructuring is essential.

9. In addition, a judgment was entered against the Debtor on June 13, 2014 by the United States District Court for the Eastern District of New York in the amount of

\$3,365,000.00. The judgment arose from an action by an employee of one of the Stores which sought damages based upon claims of a “hostile work environment,” assault and battery, and negligence.

10. The Debtor commenced its chapter 11 case to afford it a centralized forum for the restructuring of its various obligations. It also did so in order to avoid possible precipitous action by the judgment creditor, among others, which could have resulted in an *ad hoc* piecemeal exercise of remedies that would have jeopardized the Debtor’s enterprise value.

11. The Debtor believes chapter 11 will afford it the opportunity to propose, confirm and consummate a plan of reorganization that will be in the best interests of its estate and all of its creditors and ensure the Debtor’s health and growth for years to come.

**Information Required by Local Rule 1007-2**

12. Local Rule 1007-2 requires the Debtor to disclose certain information. This information is outlined below and set forth in the schedules attached hereto.

13. Pursuant to Local Rule 1007-2(a)(4), the Debtor is required to set forth the following information with respect to the holders of its twenty (20) largest unsecured claims, excluding claims of insiders: the creditor’s name, address (including the number, street, apartment or suite number, and zip code, if not included in the post office address), and telephone number; the name(s) of persons(s) familiar with the Debtor’s accounts, if any; the amount of the claim; and an indication of whether the claim is contingent, unliquidated, disputed, or partially secured. Such information is set forth in Exhibit “A” attached hereto.

14. Pursuant to Local Rule 1007-2(a)(5), the Debtor is required to set forth the following information with respect to each of the holders of its five (5) largest secured claims: the name, the address (including the number, street, apartment or suite number, and zip code, if

not included in the post office address); the amount of the claim; a brief description and an estimate of the value of the collateral securing the claim; and an indication of whether the claim or lien is disputed. The Debtor's only secured creditor is JPMorgan Chase Bank, NA (the "**Bank**"), which, as of the commencement of the Debtor's chapter 11 case, has an undisputed claim in the amount of \$2,750,480.98. The Bank's contact information is as follows:

JPMorgan Chase Bank, NA  
c/o Platzer, Swergold, Levine,  
Goldberg, Katz & Jaslow, LLP  
425 park Avenue  
New York, NY 10022  
Attn: Clifford A. Katz, Esq.

15. The Bank's claim is secured under a loan agreement by substantially all of the Debtor's property, including its inventory, chattel paper, accounts receivable, general intangibles, and proceeds or products thereof. The Bank's claim is further secured by a security interest in substantially all of the property of each of the Stores, including inventory, chattel paper, accounts, equipment, general intangibles, accessions, attachments, accessories, tools, parts, supplies, replacements and additions, instruments, rents, monies, payments, all rights arising out of sale, lease or any disposition thereof, and all proceeds thereof. The book value of the Debtor's property securing the Bank's claim has an estimated value of \$10.7 million.

16. Pursuant to Local Rule 1007-2(a)(6), the Debtor is required to set forth a summary of its assets and liabilities. A summary of the Debtor's assets and liabilities is set forth in Exhibit "B" attached hereto.

17. Pursuant to Local Rule 1007-2(a)(7), the Debtor is required to disclose whether any of its securities are publicly held. None of the Debtor's securities are publicly held.

18. Pursuant to Local Rule 1007-2(a)(8), the Debtor is required to set forth a list of all property in the possession or custody of any custodian, public officer, mortgagee,

pledgee, assignee of rents, secured creditor, or agent for any such entity, giving the name, address, and telephone number of such entity, and the location of the court in which any proceeding relating thereto is pending. None of the Debtor's property is so held.

19. Pursuant to Local Rule 1007-2(a)(9), the Debtor is required to set forth a list of the premises owned, leased, or held under other arrangement from which it operates its business. The Debtor leases its offices, which are located at 1407 Broadway, New York, NY, 10018.

20. Pursuant to Local Rule 1007-2(a)(10), the Debtor is required to disclose the location of its substantial assets, the location of its books and records, and the nature, location, and value of any assets held by the Debtor outside the territorial limits of the United States. The Debtor's primary assets are its inventory and its accounts receivable. The Debtor's inventory is housed in a warehouse located at 165-24 Jamaica Avenue, Jamaica, NY 11432.

21. Pursuant to Local Rule 1007-2(a)(11), the Debtor is required to set forth a list of the nature and present status of each action or proceeding, pending or threatened, against it or its property where a judgment against it or a seizure of its property may be imminent. Such information is set forth in Exhibit "C" attached hereto.

22. Pursuant to Local Rule 1007-2(a)(12), the Debtor is required to disclose the names of the individuals who comprise its respective existing senior management, their tenure, and a brief summary of their relevant responsibilities and experience. I am the sole officer of the Debtor and have been so since its inception in 1992. I am responsible for purchasing inventory for the Stores and oversee all company operations. Victor Lavy is the Manager of the Debtor and has been so since its inception in 1992. Mr. Lavy is the Debtor's



field supervisor. Nissim Nigri also is a Manager of the Debtor. He has worked for the Debtor since October 2010 and is responsible for buying inventory and managing the Debtor's office.

23. Pursuant to Local Rule 1007-2(b)(1)-(2)(A), the Debtor is required to disclose the estimated amount of weekly payroll to employees (not including officers, directors, and stockholders) and the estimated amount to be paid to officers, stockholders, directors, and financial and business consultants retained by it for the 30-day period following the filing of its chapter 11 petition. Pursuant to Local Rule 1007-2(b)(3), the Debtor also is required to disclose for the 30-day period following the filing of its chapter 11 petition, a list of its estimated cash receipts and disbursements, net cash gain or loss, and obligations and receivables expected to accrue that remain unpaid, other than professional fees. All such information is set forth in the interim 30-day budget attached hereto as Exhibit "D."

/s/ Albert Nigri  
Albert Nigri, President

# EXHIBIT A

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re: Pretty Girl, Inc., Debtor

Chapter 11

Case No.

LIST OF ALL CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS PURSUANT TO LOCAL BANKRUPTCY RULE 1007-2

<b>Name of creditor and complete mailing address including zip code</b>	<b>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</b>	<b>Nature of claim (trade debt, bank loan, government contract, etc.)</b>	<b>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</b>	<b>Amount of claim</b>
Osama Hazza Saleh c/o Law Offices of Frederick K. Brewington 556 Peninsula Blvd Hempstead, NY 11550 Attn: Frederick K. Brewington, Esq.	Law Offices of Frederick K. Brewington 556 Peninsula Blvd Hempstead, NY 11550 Attn: Frederick K. Brewington, Esq. (516) 489-6959	Judgment		\$3,365,000.00
Mega Wear 1407 Broadway Suite 2310 New York, NY 10018	Mega Wear 1407 Broadway Suite 2310 New York, NY 10018	Trade debt		\$1,283,566.02
One Step Up 1412 Broadway A/R Dept New York, NY 10018	One Step Up 1412 Broadway A/R Dept New York, NY 10018	Trade debt		\$312,187.90
Celebrity Pink c/o Thompson Coburn LLP 2029 Century Park East Suite 1900 Los Angeles, CA 90067	Celebrity Pink c/o Thompson Coburn LLP 2029 Century Park East Suite 1900 Los Angeles, CA 90067 Mitchell N. Reinis, Esq. (310) 282-2500	Trade debt	Disputed	\$211,663.00

Louise Paris Ltd. 1407 Broadway Suite 1405 New York, NY 10018	Louise Paris Ltd. 1407 Broadway Suite 1405 New York, NY 10018	Trade debt		\$199,734.89
Exist, Inc. c/o Todd I. Stone, Esq. 101 NE Third Avenue, Suite 1270 Fort Lauderdale, FL 33301	Exist, Inc. c/o Todd I. Stone, Esq. 101 NE Third Avenue, Suite 1270 Fort Lauderdale, FL 33301	Judgment		\$193,328.86
G & S Off Price, Inc. 2120 E. 52nd Street Vernon, CA 90058	G & S Off Price, Inc. 2120 E. 52nd Street Vernon, CA 90058	Trade debt		\$173,675.04
Grip Collections, Inc. 1407 Broadway Suite 2507 New York, NY 10018	Grip Collections, Inc. 1407 Broadway Suite 2507 New York, NY 10018	Trade debt		\$140,223.60
Nines Enterprises LLC 52-07 Flushing Ave. Ground Floor Maspeth, NY 11378	Nines Enterprises LLC 52-07 Flushing Ave. Ground Floor Maspeth, NY 11378	Trade debt		\$132,062.97
Deals 4 All Seasons Inc. 1620 E. 22nd Street Los Angeles, CA 90011	Deals 4 All Seasons Inc. 1620 E. 22nd Street Los Angeles, CA 90011	Trade debt		\$119,704.98
YMI Jeans, Inc. RV Distribution, LLC 1015 S. Wall St. Suite 115 Los Angeles, CA 90015	YMI Jeans, Inc. RV Distribution, LLC 1015 S. Wall St. Suite 115 Los Angeles, CA 90015	Trade debt		\$113,116.50
David's Place 1155 South Boyle Avenue Los Angeles, CA 90023	David's Place 1155 South Boyle Avenue Los Angeles, CA 90023	Trade debt		\$111,528.30
Ultimate Offprice 1615 E 15 <sup>th</sup> Street Los Angeles, CA 90021	Ultimate Offprice 1615 E 15 <sup>th</sup> Street Los Angeles, CA 90021	Trade debt		\$106,478.83

Amby International Inc. 1460 East 12 <sup>th</sup> Street Brooklyn, NY 11230	Amby International Inc. 1460 East 12 <sup>th</sup> Street Brooklyn, NY 11230	Trade debt		\$106,100.67
Wrag Time Air Freight 400 White Horse Pike Hadon Pikes, NJ 08035	Wrag Time Air Freight 400 White Horse Pike Hadon Pikes, NJ 08035	Trade debt		\$102,874.43
YMI Jeanswear Inc. 1155 S. Boyle Avenue Los Angeles, CA 90023	YMI Jeanswear Inc. 1155 S. Boyle Avenue Los Angeles, CA 90023	Trade debt		\$102,654.00
Deals Wholesale Corp. 1 Passaic Street Unit 76S Wood Ridge, NJ 07075	Deals Wholesale Corp. 1 Passaic Street Unit 76S Wood Ridge, NJ 07075	Trade debt		\$96,220.20
L.A. Printex Industries, Inc. c/o Steger Krane LLP 1601 Broadway, 12 <sup>th</sup> Floor New York, NY 10019	L.A. Printex Industries, Inc. c/o Steger Krane LLP 1601 Broadway, 12 <sup>th</sup> Floor New York, NY 10019 Michael D. Steger, Esq. (212) 736-6800	Judgment		\$92,000.00
Watch L.A. Jeans 1138 S. Wall St. Los Angeles, CA 90015	Watch L.A. Jeans 1138 S. Wall St. Los Angeles, CA 90015	Trade debt		\$90,389.50
Jaxi's II Inc. 1407 Broadway Suite 2300 New York, NY 10018	Jaxi's II Inc. 1407 Broadway Suite 2300 New York, NY 10018	Trade debt		\$86,833.00

# EXHIBIT B

# **Pretty Girl, Inc.** **Balance Sheet**

As of June 30, 2014

Jun 30, 14

## **ASSETS**

### **Current Assets**

#### **Checking/Savings**

1808 · Cash on Hand	7,673.61
1000 · Chase-Checking (8065)	33,444.94
1001 · Chase M/M- #91910414765	20,002.34
1002 · Chase-MM 3065	357.53
1007 · HSBC-MM 678-62417-8	139.11

<b>Total Checking/Savings</b>	<b>61,617.53</b>
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#### **Accounts Receivable**

1100 · Accounts Receivable	6,172,230.09
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<b>Total Accounts Receivable</b>	<b>6,172,230.09</b>
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#### **Other Current Assets**

1200 · Inventory	500,000.00
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<b>Total Other Current Assets</b>	<b>500,000.00</b>
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<b>Total Current Assets</b>	<b>6,733,847.62</b>	<b>6,733,847.62</b>
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### **Fixed Assets**

1560 · Telephone Equipment	7,251.15
1561 · Trucks	62,978.14
1562 · Furniture & Fixtures	134,006.02
1563 · Sign	17,443.17
1565 · Equipment	70,591.02
1567 · Safe	3,000.00
1570 · Leasehold improvements	177,225.55
1575 · Warehouse equipment	120,000.00
1590 · Computer equipment	696,606.38
1599 · Accum Depreciation	-1,084,878.24

<b>Total Fixed Assets</b>	<b>204,223.19</b>
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### **Other Assets**

1951 · Loans & Exchanges	-500.77
1802 · Due From/To Affiliated Co.	
1809 · (95) Due - PG of 730 Flatbush	6,855.67
1807 · Due to/from Management	1,112.00
1893 · (93) Due - 35-53 Junction Blvd	28,870.00
1892 · (92) Due - PG of Knickerbocker	7,941.83
1891 · (WH) Due - MW Warehouse Leasing	11,000.00
1890 · (IM) Due - MW IMPORT WH	-27,661.65
1888 · (91) Due - 241 Utica Ave Corp.	58,607.44
1887 · (90) Due - PG of West 125th Str	28,408.01
1884 · (87) Due - PG of Jersey City	25,600.00

**Balance Sheet****As of June 30, 2014****Jun 30, 14**

1883 - (84) Due - PG OF FordCity Mall	1,141.00
1882 - (WEB) Due ShopPrettyGirl.com	8,400.00
1880 - (85) Due - of PG of Fulton Mall	29,950.00
1879 - (LA) Due - PGLA Sports Wear	2,113,291.80
1869 - Due From 1245 LLC	-2,700.00
1868 - (71)Due - PG of 3810 Bergenline	4,600.00
1854 - (75) Due - PG of 444-446 86 St.	2,625.00
1855 - (58) Due - PG of Newark LTD.	50,479.79
1856 - (63) Due - 165-24 Jamaica Ave	82,800.00
1866 - (94) Due - 2891 3rd Ave Corp.	105,455.00
1863 - (76) Due - PG of 514-516 Fulton	193,700.00
1857 - (NY) Due - PGNy, Inc.	-23,807.49
1805 - (MW) Due - Mega Wear	67,494.19
1810 - (2) Due - 1168 Liberty Corp.	41,500.00
1812 - (HS) Due - High Styles	12,250.19
1815 - (10) Due - 31-70 Steinway Corp.	16,371.62
1817 - (14) Due - 947 S Corp.	14,300.00
1820 - (20) Due - 72 Fashions Corp.	36,700.00
1821 - (21) Due - Roosevelt Fashions	250,150.00
1822 - (22) Due - PG of Fordham Corp.	125,400.00
1825 - (37) Due - PG of Woodbridge	73,500.00
1828 - (34) Due - 1592 Pitkin Ave Corp	25,100.00
1829 - (36) Due - PG of Flatbush Corp.	11,794.33
1830 - (38) Due - PG of Mount Vernon	41,364.43
1831 - (39) Due - PG of Jerome Corp.	40,400.00
1832 - (42) Due - PG of 2174 WPR Corp.	58,500.00
1833 - (29) Due - PG of 1245 Fulton	44,026.55
1838 - (47) Due - PG of Perth Amboy	13,500.00
1842 - (53) Due - PG of 116 Corp.	84,500.00
1843 - (59) Due - PG of Junction LTD.	24,963.12
1847 - (61) Due - 1566 Flatbush Ave	16,365.72
1859 - (98) Due - PG of 27 Graham Ave	22,500.00
1864 - (96) Due - PG of 412 Broadway	84,500.00
1802 - Due From/To Affiliated Co. - Other	10,050.00
<b>Total 1802 - Due From/To Affiliated Co.</b>	<b>3,821,898.55</b>

1896 - MISCELLANEOUS TRANSFER	5,000.00
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<b>Total Other Assets</b>	<b>3,826,397.78</b>
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<b>TOTAL ASSETS</b>	<b>10,764,468.59</b>
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10,764,468.59

**LIABILITIES & EQUITY****Liabilities****Current Liabilities****Accounts Payable**



Accrual Basis

**PRETTY GIRL, INC**

**Balance Sheet**

As of June 30, 2014

Jun 30, 14

2000 · Accounts Payable	4,215,324.59
2001 · A/P- non-trade	430.00
<b>Total Accounts Payable</b>	<b>4,215,754.59</b>

**Credit Cards**

1010102 · JPMorgan Chase Credit Card	146,074.12
1010101 · American Express	26,221.16
<b>Total Credit Cards</b>	<b>172,295.28</b>

**Other Current Liabilities**

2100 · Payroll Liabilities-Federal	2,000.31
2110 · NYS and NYC W/T payable	-874.46
2301 · NYS Corp Tax Payable	-1,125.00
2302 · NYC Corp Tax Payable	-17,479.00
2500 · Chase-line of credit	1,780,020.00
2511 · Term Loan Payable-Chase	970,460.98
<b>Total Other Current Liabilities</b>	<b>2,733,002.83</b>

<b>Total Current Liabilities</b>	<b>7,121,052.70</b>
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**Long Term Liabilities**

2800 · Legal Judgements	3,365,000.00
2900 · Due to Officer	1,788,652.83
<b>Total Long Term Liabilities</b>	<b>5,153,652.83</b>

<b>Total Liabilities</b>	<b>12,274,705.53</b>
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**Equity**

3010 · Common stock	200,000.00
3040 · Retained Earnings	4,234,028.68
3050 · Distributions	
1899 · due from 1168 Liberty LLC	89,295.00
1898 · Due from /1245 Fulton LLC	-78,634.50
3050 · Distributions - Other	-54,539.61
<b>Total 3050 · Distributions</b>	<b>-43,879.11</b>

<b>Net Income</b>	<b>-4,336,950.06</b>	<b>(4,336,950.06)</b>
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<b>Total Equity</b>	<b>53,199.51</b>
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<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>10,764,468.59</b>
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# EXHIBIT C

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION
Italian Fabrics, Inc. v. Pretty Girl, Inc., et al. Case No. 14K07562	Breach of Contract	Superior Court of the State of California County of Los Angeles
2253 Apparel Inc. d/b/a Celebrity Pink and Cavern Club, LLC d/b/a Liverpool v. Pretty Girl, Inc., et al. Case No. BC537608	Breach of Contract	Superior Court of the State of California County of Los Angeles, Central District
Exist, Inc. v. Pretty Girl, Inc. Case No. CACE 12035258 (21)	Breach of Contract	Circuit Court of the 17th Circuit Broward County, Florida
Grand Tex Inc. v. Pretty Girl, Inc. Case No. BC545501	Breach of Contract	Superior Court of the State of California County of Los Angeles, Central District
L.A. Printex Industries, Inc. v. Pretty Girl, Inc., et al. Case No. 09-cv-4206	Copyright Infringement	United States District Court Southern District of New York
Roommates, Inc. v. Pretty Girl, Inc. Index No. 007128	Breach of Contract	Civil Court of the City of New York County of New York
Erik Martinez v. PI Associates, LLC and Pretty Girl, Inc. Index No. 8940/2013	Negligence	Supreme Court of the State of New York County of Queens
Tanya Williams v. Pretty Girl, Inc. Index No. 507632/2013	Negligence	Supreme Court of the State of New York County of Kings
Osama Hazza Saleh v. Pretty Girl Inc., et al. Case No. 09-cv-1769	Title VII, Negligence	United States District Court Eastern District of New York
Carmen Gonzalez v. Fordham Grand LLC and Pretty Girl Inc. Index No. 22150/2014E	Negligence	Supreme Court of the State of New York County of Bronx
Chasity A. Brun v. Pretty Girl, Inc. Index No. 772/14	Negligence	Supreme Court of the State of New York County of Queens
Prince International Corporation v. Pretty Girl, Inc., et al. Index No. 007134	Breach of Contract	Civil Court of the City of New York County of New York
Victoria Gonzaga and Remijo Gonzaga v. Larimar Management, LLC, Pretty Girl, Inc. and Marvin Nobel Index No. 702052/14	Negligence	Supreme Court of the State of New York County of Queens

# EXHIBIT D

PRETTY GIRL, INC.  
CASH BUDGET

	Week Beginning Week Ending	07/01/14	07/08/14	07/15/14	07/22/14
		07/07/14	07/14/14	07/21/14	07/28/14
<b>Sales</b>					
Pretty Girl Sales to Stores		300,000.00	375,000.00	350,000.00	350,000.00
<b>Balance Beginning</b>		-	47.99	56,020.56	127,440.35
<b>Receipts</b>					
A/R - Stores		155,741.00	490,062.02	516,446.17	488,893.33
Truck Rental Income		5,650.48			
Other Income			2,000.00		
<b>Total Receipts</b>		161,391.48	492,062.02	516,446.17	488,893.33
<b>Disbursements</b>					
<b>Inventory Payments</b>					
Purchases		100,000.00	400,000.00	400,000.00	400,000.00
Freight-In (offset to Truck rent Income)		5,650.48			
Freight-In		7,500.00	7,500.00	7,500.00	7,500.00
<b>Inventory Payments</b>		105,650.48	400,000.00	400,000.00	400,000.00
<b>Operational Disbursements</b>					
<b>Payroll, Net</b>					
Officer's Salary		6,407.77	6,407.77	6,407.77	6,407.77
Salaries and wages		2,132.59	2,132.59	2,132.59	2,132.59
<b>Payroll Taxes</b>					
Withheld		2,975.03	2,975.03	2,975.03	2,975.03
Company paid		391.94	391.94	391.94	391.94
Payroll- service fees	PGNY Sportware Inc. (Affiliate)	5,589.86	5,974.21	5,249.86	6,302.15
Taxi/Metrocard	Estimate	-	-	-	100.00
Supplies-Samples					
Toll and Parking	Estimate	100.00	100.00	100.00	100.00
Truck lease payment	Hitachi	3,528.49	-		
Auto Lease	Cadillac	1,051.71	-		
	Tahoe	690.00	-		
	BMW	529.98	-		
	Lincoln	-	-	759.49	
	Lexus	-	549.98		
	Lexus	-	984.72		
Gasoline	Estimate	650.00	650.00	650.00	650.00
Interest Expense-Bank		-	-	7,850.00	-
Bank Service Charges		-	-	-	-
Dues and Subscriptions		-	-	-	-
Equipment Rental	Konika/Minolta	-	-	1,209.71	-
Health Insurance		8,946.31	-	-	-
Auto Insurance		3,283.96	258.03	-	-
Workers Comp		-	2,165.18	-	-
Postage and Delivery	Estimate	-	300.00	-	-
Computer Services	Xport TV Inc.	-	-	3,000.00	
Rent	1407 Broadway	7,415.37	-	-	-
Computer software/hardware	Estimate	-	200.00	-	-
Telephone & Internet	MegaPath	-	-	2,300.00	-
Travel & Ent	Estimate	2,000.00	2,000.00	2,000.00	2,000.00
Accounting	(Subject to Court Order)	-	-	-	-
Legal Fees	(Subject to Court Order)	-	-	-	-
Warehouse- Supply/Expense	MW Warehouse (Affiliate)	10,000.00	10,000.00	10,000.00	10,000.00
Supplies-Office	Estimate	-	1,000.00	-	1,000.00
US Trustee Fee					
<b>Operating Disbursements</b>		55,693.01	36,089.45	45,026.39	32,059.48
<b>Total Disbursements</b>		161,343.49	436,089.45	445,026.39	432,059.48
<b>Excess (Deficit) Funds</b>		47.99	55,972.57	71,419.78	56,833.85
<b>Ending Balance</b>		47.99	56,020.56	127,440.35	184,274.20

**CERTIFICATE OF CORPORATE RESOLUTIONS  
OF PRETTY GIRL, INC.**

The undersigned, the President of Pretty Girl, Inc., a corporation organized under the laws of the state of New York (the "**Company**"), does hereby certify that the following resolutions were duly adopted by the Board of Directors of the Company (the "**Board**"), and they have not been modified or rescinded and are still in full force and effect on the date hereof:

RESOLVED, that, in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, employees, and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"); and it is further

RESOLVED, that the President and any other person designated and so authorized to act (each, an "**Authorized Officer**") be, and hereby are, authorized, empowered, and directed, in the name and on behalf of the Company, to execute and verify a petition under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Southern District of New York at such time as said Authorized Officer executing the petition shall determine; and it is further

RESOLVED, that the law firm of Rosen & Associates, P.C., 747 Third Avenue, New York, New York 10017-2803, is hereby employed as attorneys for the Company in the Company's chapter 11 case; and it is further

RESOLVED, that each Authorized Officer be, and hereby is, authorized on behalf of the Company to execute and file all petitions, schedules, motions, lists, applications, and other papers and to take and perform any and all action which he/she may deem necessary or proper in connection with such proceedings under chapter 11 of the Bankruptcy Code; and it is further

RESOLVED, that any and all past actions heretofore taken by each Authorized Officer in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed and approved.

IN WITNESS WHEREOF, I have hereunto set my hand this 2<sup>nd</sup> day of July 2014.

Pretty Girl, Inc.

By: 

Albert Nigri, President

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Southern District of New York**

In re **Pretty Girl, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Amby International Inc. 1460 East 12th Street Brooklyn, NY 11230</b>	<b>Amby International Inc. 1460 East 12th Street Brooklyn, NY 11230</b>	<b>Trade debt</b>		<b>106,100.67</b>
<b>Celebrity Pink c/o Thompson Coburn LLP 2029 Century Pk East, Ste 1900 Los Angeles, CA 90067</b>	<b>Celebrity Pink c/o Thompson Coburn LLP 2029 Century Park East, St Los Angeles, CA 90067</b>	<b>Trade debt</b>	<b>Disputed</b>	<b>211,663.00</b>
<b>David's Place 1155 South Boyle Ave. Los Angeles, CA 90023</b>	<b>David's Place 1155 South Boyle Ave. Los Angeles, CA 90023</b>	<b>Trade debt</b>		<b>111,528.30</b>
<b>Deals 4 All Seasons Inc 1620 E. 22nd Street Los Angeles, CA 90011</b>	<b>Deals 4 All Seasons Inc 1620 E. 22nd Street Los Angeles, CA 90011</b>	<b>Trade debt</b>		<b>119,704.98</b>
<b>Deals Wholesale Corp. 1 Passaic Street Unit 76S Wood Ridge, NJ 07075</b>	<b>Deals Wholesale Corp. 1 Passaic Street Unit 76S Wood Ridge, NJ 07075</b>	<b>Trade debt</b>		<b>96,220.20</b>
<b>Exist, Inc. c/o Todd I. Stone, Esq. 101 NE Third Ave., Suite 1270 Fort Lauderdale, FL 33301</b>	<b>Exist, Inc. c/o Todd I. Stone, Esq. 101 NE Third Ave., Suite 1270 Fort Lauderdale, FL 33301</b>			<b>193,328.86</b>
<b>G &amp; S Off Price, Inc. 2120 E. 52ND Street Vernon, CA 90058</b>	<b>G &amp; S Off Price, Inc. 2120 E. 52ND Street Vernon, CA 90058</b>	<b>Trade debt</b>		<b>173,675.04</b>
<b>Grip Collections, Inc. 1407 Broadway Suite 2507 New York, NY 10018</b>	<b>Grip Collections, Inc. 1407 Broadway Suite 2507 New York, NY 10018</b>	<b>Trade debt</b>		<b>140,223.60</b>
<b>Jaxi's II Inc. 1407 Broadway Suite 2300 New York, NY 10018</b>	<b>Jaxi's II Inc. 1407 Broadway Suite 2300 New York, NY 10018</b>	<b>Trade debt</b>		<b>86,833.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re **Pretty Girl, Inc.**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
L.A. Printex Industries c/o Steger Krane LLP 1601 Broadway, 12th Floor New York, NY 10019	L.A. Printex Industries c/o Steger Krane LLP 1601 Broadway, 12th Floor New York, NY 10019	Trade debt	Disputed	92,000.00
Louise Paris Ltd. 1407 Broadway Suite 1405 New York, NY 10018	Louise Paris Ltd. 1407 Broadway Suite 1405 New York, NY 10018	Trade debt		199,734.89
Mega Wear 1407 Broadway Suite 2310 New York, NY 10018	Mega Wear 1407 Broadway Suite 2310 New York, NY 10018	Trade debt		1,283,566.02
Nines Enterprises LLC. 52-07 Flushing Ave. Ground Floor Maspeth, NY 11378	Nines Enterprises LLC. 52-07 Flushing Ave. Ground Floor Maspeth, NY 11378	Trade debt		132,062.97
One Step Up A/R Dept. 1412 Broadway New York, NY 10018	One Step Up A/R Dept. 1412 Broadway New York, NY 10018	Trade debt		312,187.90
Osama Hazza Saleh c/oFrederick K Brewington, Esq 556 Peninsula Blvd Hempstead, NY 11550	Osama Hazza Saleh c/oFrederick K Brewington, Esq 556 Peninsula Blvd Hempstead, NY 11550	Judgment		3,365,000.00
Ultimate Offprice 1615 E 15th Street Los Angeles, CA 90021	Ultimate Offprice 1615 E 15th Street Los Angeles, CA 90021	Trade debt		106,478.83
Watch L.A. Jeans 1138 S. Wall St. Los Angeles, CA 90015	Watch L.A. Jeans 1138 S. Wall St. Los Angeles, CA 90015	Trade debt		90,389.50
Wrag Time Air Freight 400 White Horse Pike Hadon Pikes, NJ 08035	Wrag Time Air Freight 400 White Horse Pike Hadon Pikes, NJ 08035	Trade debt		102,874.43
YMI Jeans, Inc. RV Distribution, LLC 1015 S. Wall St. Suite 115 Los Angeles, CA 90015	YMI Jeans, Inc. RV Distribution, LLC 1015 S. Wall St. Suite 115 Los Angeles, CA 90015	Trade debt		113,116.50
YMI Jeanswear Inc. 1155 S. Boyle Avenue Los Angeles, CA 90023	YMI Jeanswear Inc. 1155 S. Boyle Avenue Los Angeles, CA 90023	Trade debt		102,654.00



B4 (Official Form 4) (12/07) - Cont.

In re **Pretty Girl, Inc.**

Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **July 2, 2014**

Signature **/s/ Albert Nigri**

**Albert Nigri  
President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

1BESTDEAL4LESS  
122 E. 14TH STREET  
LOS ANGELES, CA 90015

5TH AVENUE INTIMATE, INC.  
1020 E 48TH STREET  
BROOKLYN, NY 11203

A.V. DENIM, INC.  
1407 BROADWAY  
FLOOR 32  
NEW YORK, NY 10018

ACCESSORY LEADERS  
10 W 33RD STREET  
STE. 416  
NEW YORK, NY 10001

ADAMS. BEAMER & CROSS  
LEGAL FORWARDING DEPT.  
629 FRANKLIN AVE.  
FRANKLIN SQUARE, NY 11010

ADDICTED 2 U, INC.  
2422 TOTTINGHAM RD  
HENDERSON, NV 89074

ADMIRAL AIR CONDITIONING, INC.  
130-12 90TH AVENUE  
RICHMOND HILL, NY 11418

AGAIN TRADING CORP.  
1239 BROADWAY 12TH FLOOR  
NEW YORK, NY 10001

ALMOST NOTHING, INC.  
1620 S. LOS ANGELES ST  
UNIT # C  
LOS ANGELES, CA 90015

AMBY INTERNATIONAL INC.  
1460 EAST 12TH STREET  
BROOKLYN, NY 11230

AMERICAN ATTITUDE  
1410 BROADWAY  
STE. 2400  
NEW YORK, NY 10018

AMERICAN FUSION, INC.  
796 E 14TH PLACE  
LOS ANGELES, CA 90021

BAMBOO JEANS CORP.  
28 W 36TH STREET  
NEW YORK, NY 10018

BEDERSON LLP  
SEAN RAQUET, CPA, CFE  
374 MT. PLEASANT AVENUE  
WEST ORANGE, NJ 07052

BJ JEWELS, LLC  
1222 46TH STREET  
BROOKLYN, NY 11219

BLITZ TRANSPORTATION SERVICES  
1154 60TH STREET  
BROOKLYN, NY 11219

BLUE GALAXY  
2369 E 51ST STREET  
VERNON, CA 90058

BONAGE  
770 E 12TH STREET  
LOS ANGELES, CA 90021

BOULEVARD  
2707 S. ALAMEDA STREET  
LOS ANGELES, CA 90058

BUZZ JEANS  
1407 BROADWAY  
SUITE #1901  
NY, NY 10018

BWACY TRADING INC.  
945 FLUSHING AVE  
BROOKLYN, NY 11206

CALVALINI INC.  
D/B/A CI SONO  
1536 SOUTH ALAMEDA ST.  
LOS ANGELES, CA 90021

CARMEN GONZALEZ  
C/O GREENSTEIN & MILBAUER, LLP  
1825 PARK AVENUE, 9TH FLOOR  
NEW YORK, NY 10035

CELEBRITY PINK  
C/O THOMPSON COBURN LLP  
2029 CENTURY PK EAST, STE 1900  
LOS ANGELES, CA 90067

CENTRAL DENIM LLC  
1410 BROADWAY # 2901  
NEW YORK, NY 10018

CHASTITY A. BRUN  
C/O RUBENSTEIN & RYNECKI, ESQS  
16 COURT ST., STE 1717  
BROOKLYN, NY 11241

CHERRY STIX LTD.  
1407 BROADWAY  
SUITE 1202  
NEW YORK, NY 10018

CITY OF NEW YORK  
AFFIRMATIVE LITIGATION DIVISION  
100 CHURCH STREET  
NEW YORK, NY 10007

CLEO APPAREL  
1100 S SAN PEDRO STREET  
E10-E11  
LOS ANGELES, CA 90015

CONNECTION 18 BY SICURA INC.  
1407 BROADWAY  
SUITE 2201  
NEW YORK, NY 10018

DAILY WEAR SPORTSWEAR CORP.  
2314 MCDONALD AVE.  
BROOKLYN, NY 11223

DAVID'S PLACE  
1155 SOUTH BOYLE AVE.  
LOS ANGELES, CA 90023

DEALS 4 ALL SEASONS INC  
1620 E. 22ND STREET  
LOS ANGELES, CA 90011

DEALS WHOLESALE CORP.  
1 PASSAIC STREET  
UNIT 76S  
WOOD RIDGE, NJ 07075

DOSIS FRAGRANCE  
2 SKILLMAN ST. SUITE 304  
BROOKLYN, NY 10018

DYNASTY FASHIONS, INC.  
1706 S. MAPLE AVENUE  
LOS ANGELES, CA 90015

ELECTRONIC CONCEPT  
2082 NEWBRIDGE ROAD  
BELLMORE, NY 11710

ELITE ELECTRIC  
32 SPENCER PLACE  
GARFIELD, NJ 07026

ELIZABETH CUTHBERTSON  
C/O LEAV & STEINBERG LLP  
140 BROADWAY, SUITE 3601  
NEW YORK, NY 10005

EMBY HOSIERY CORP.  
3905 SECOND AVE  
BROOKLYN, NY 11232

ERIK MARTINEZ  
C/O MALLILO & GROSSMAN, ESQS.  
163-09 NORTHERN BLVD  
FLUSHING, NY 11358

EXCELL BRANDS LLC  
3 INDEPENDENCE WAY  
PRINCETON, NJ 08540

EXIST, INC.  
C/O TODD I. STONE, ESQ.  
101 NE THIRD AVE., SUITE 1270  
FORT LAUDERDALE, FL 33301

EXTRA TOUCH  
1407 BROADWAY  
SUITE 1202  
NEW YORK, NY 10018

FASHION INTERACTION, LLC  
2100 EAST 25TH STREET  
LOS ANGELES, CA 90058

FASHION ROAD INC.  
1407 BROADWAY  
STE. 1811  
NEW YORK, NY 10018

G & S OFF PRICE, INC.  
2120 E. 52ND STREET  
VERNON, CA 90058

GLOBAL ACCESSORIES PLUS CORP  
220 36TH STREET  
STE. B 438  
BROOKLYN, NY 11232

GRAND TEX INC.  
C/O WHITEBECK, KOOSHKI, ET AL  
21515 HAWTHORNE BLVD, STE 1065  
TORRANCE, CA 90503

GRIP COLLECTIONS, INC.  
1407 BROADWAY  
SUITE 2507  
NEW YORK, NY 10018

HADDAD INTERNATIONAL LLC  
330 HURST STREET  
LINDEN, NJ 07036

HIGHWAY JEANS  
1407 BROADWAY  
SUITE 1405  
NEW YORK, NY 10018

IDA TOURAYV METROVEST EQUITIES  
C/O SCOTT J. ZLOTOLOW, ESQ.  
270 WEST MAIN STREET  
SAYVILLE, NY 11782

IN & OUT FASHION  
1413 LOS ANGELES ST.  
LOS ANGELES, CA 90015

INTIMATES EXPRESS USA INC  
45 OSWEGO STREET  
STATEN ISLAND, NY 10301

ITALIAN FABRICS, INC.  
C/O NICO N. TABIBI, ESQ.  
9454 WILSHIRE BLVD.  
BEVERLY HILLS, CA 90212-2929

JAXI'S II INC.  
1407 BROADWAY  
SUITE 2300  
NEW YORK, NY 10018

JAYLYN SALES INC.  
99 PARK AVENUE  
NEW YORK, NY 10016

JBC INDUSTRIES  
1571-81 ALBANY AVE.  
BROOKLYN, NY 11210

JOSTEL & CO., INC.  
1231 BROADWAY. STE 503.  
NEW YORK, NY 10001

KNITWORK PRODUCTIONS CORP.  
1407 BROADWAY  
STE. 2400  
NEW YORK, NY 10018

L.A. PRINTEX INDUSTRIES  
C/O STEGER KRANE LLP  
1601 BROADWAY, 12TH FLOOR  
NEW YORK, NY 10019

LIVERPOOL  
1708 GAGE RD  
MONTEBELLO, CA 90640

LOUISE PARIS LTD.  
1407 BROADWAY  
SUITE 1405  
NEW YORK, NY 10018

LUXURY DESIGNS  
240 BROADWAY  
BROOKLYN, NY 11211

LYON TRADING  
512 SEVENTH AVENUE  
37TH FLOOR  
NEW YORK, NY 10018

M & A IMPORTS LTD.  
7050 NEW HORIZONS BLVD.  
NORTH AMITYVILLE, NY 11701

M&R SUPPLIES  
1407 BROADWAY  
STE # 2321  
NEW YORK, NY 10018

M. FRIED STORE FIXTURE  
176 FLUSHING AVE.  
BROOKLYN, NY 11205



MAVERICK APPAREL L.L.C.  
112 W 34TH ST., SUITE 830  
NEW YORK, NY 10120

MAX IMPORTS, INC.  
1407 BROADWAY  
STE. 1903  
NEW YORK, NY 10018

MEGA GROUP  
10 WEST 33RD STREET  
ROOM 220  
NEW YORK, NY 10001

MEGA TRADING CO.  
55 ONDERDONK AVE.  
RIDGEWOOD, NY 11385

MEGA WEAR  
1407 BROADWAY  
SUITE 2310  
NEW YORK, NY 10018

MOES WEAR APPAREL, INC.  
1020 E 48TH ST.  
BROOKLYN, NY 11203

MYSTIC  
1188 SOUTH SAN PEDRO  
#P  
LOS ANGELES, CA 90015

MYSTIQUE APPAREL GROUP INC.  
PO BOX 742  
MIDTOWN STATION  
NEW YORK, NY 10018

NATIONWIDE WHOLESALE  
3151 E. 12TH STREET  
LOS ANGELES, CA 90023

NEESO JEANS  
1407 BROADWAY  
STE. 1207  
NEW YORK, NY 10018

NINES ENTERPRISES LLC.  
52-07 FLUSHING AVE.  
GROUND FLOOR  
MASPETH, NY 11378

NYC DEPT OF FINANCE  
PO BOX 5130  
KINGSTON, NY 12402-5130

OCEANIC TRADING COMPANY  
1006 11TH AVENUE  
NEPTUNE, NJ 07753

OCTAVIO CANDRAY

ODIN FASHION CORP.  
1239 BROADWAY, ROOM 600  
NEW YORK, NY 10001

ONE STEP UP  
A/R DEPT.  
1412 BROADWAY  
NEW YORK, NY 10018

OPPO ORIGINAL CORP.  
108-118 BREA CANYON RD.  
CITY OF INDUSTRY, CA 91789

OSAMA HAZZA SALEH  
C/O FREDERICK K BREWINGTON, ESQ  
556 PENINSULA BLVD  
HEMPSTEAD, NY 11550

PERFECT IMAGE, LLC  
225 W 35TH STREET  
NEW YORK, NY 10001

PRINCE LUMBER CO. INC.  
404 W 15TH STREET  
NEW YORK, NY 10011

PRINCESS OF NY, INC.  
1407 BROADWAY  
STE. 2319  
NEW YORK, NY 10018

PRINTING HOUSE PRESS  
10 EAST 39TH ST.  
7TH FLOOR  
NEW YORK, NY 10016

PRO OFF PRICE  
1527 S. LOS ANGELES ST.  
# A  
LOS ANGELES, CA 90015

PUZZLES ENTERPRISES, INC.  
3022 S. GRAND AVE.  
LOS ANGELES, CA 90007

R.E.L. INTERNATIONAL INC  
37 WEST 47TH STREET  
# 301  
NEW YORK, NY 10036

REBECA ALDANA  
C/O GUERRERO & ROSENGARTEN  
363 SEVENTH AVE., 7TH FL  
NEW YORK, NY 10001

REEBEE SWIMWEAR  
782 E.12TH ST.  
LOS ANGELES, CA 90015

REVISE CLOTHING INC  
20 HENRY STREET  
TETEBORO, NJ 07608

ROOMMATES  
C/O JONATHAN GOULD, ESQ.  
603 WEST 115TH ST., #198  
NEW YORK, NY 10025

SAN JULIAN  
770 E.12TH STREET  
# 3  
LOS ANGELES, CA 90021

SATGURU ENTERPRISES INC.  
225 HIGHLAND CROSS  
RUTHERFORD, NJ 07070

SAY WHAT  
1410 BROADWAY  
STE. 2400  
NEW YORK, NY 10018

SGR APPAREL CORP.  
225 W 35TH STREET  
NEW YORK, NY 10001

SHILAT CLOTHING LLC.  
2821 S. OLIVE STREET  
LOS ANGELES, CA 09007

SILVER OFFICE SUPPLIES  
24 LYNCH STREET  
STE. 6R  
BROOKLYN, NY 11206

SIMEX TRADING CO.  
1407 BROADWAY  
SUITE 2507  
NEW YORK, NY 10018

SMILES FASHION CORP.  
1407 BROADWAY  
STE. 703  
NEW YORK, NY 10018

SPRING NEW YORK INC.  
89-14 LIBERTY AVE.  
OZONE PARK, NY 11417

STAR RISK CONSULTANTS INC  
160 MACLNTYRE LANE  
ALLENDALE, NJ 07401

TANYA WILLIAMS  
C/O PATTERSON & SCIARRINO, LLP  
42-40 BELL BLVD, SUITE 606  
BAYSIDE, NY 11361

TESS SPORTSWEAR LTD.  
9500 MEILLEUR  
SUITE 400  
MONTREAL, QC H2N 2B7

THE BEAUTY GROUP  
10 W 33RD STREET  
STE. 612  
NEW YORK, NY 10001

THINKPACKAGE  
20 WEST 22ND STREET  
SUITE # 511  
NEW YORK, NY 10010

TINSELTOWN DENIM COUTURE  
3840 WATSEKA AVENUE  
CULVER CITY, CA 90232

ULTIMATE OFFPRICE  
1615 E 15TH STREET  
LOS ANGELES, CA 90021

VICTORIA & REMIJO GONZAGA  
C/O RIMLAND & ASSOCIATES  
225 BROADWAY, SUITE 1606  
NEW YORK, NY 10007

VIJO COUTURE  
1100 S. SAN PEDRO ST #0-15  
LOS ANGELES, CA 90015

W.B. MASON  
59 CENTRE STREET  
BROCKTON, MA 02301

WATCH L.A. JEANS  
1138 S. WALL ST.  
LOS ANGELES, CA 90015

WEST COAST JOBBERS, INC  
1508 S. MAIN ST  
LOS ANGELES, CA 90015

WESTWOOD FOOTWEAR CORP.  
18955 E RAILROAD ST.  
CITY OF INDUSTRY, CA 91748

WOW COUTURE  
1012 CROCKER ST  
LOS ANGELES, CA 90021

WRAG TIME AIR FREIGHT  
400 WHITE HORSE PIKE  
HADON PIKES, NJ 08035

XPORT TV, INC.  
1912 NEW HAVEN COURT  
SMYRNA, GA 30080

YMI JEANS, INC.  
RV DISTRIBUTION, LLC  
1015 S. WALL ST. SUITE 115  
LOS ANGELES, CA 90015

YMI JEANSWEAR INC.  
1155 S. BOYLE AVENUE  
LOS ANGELES, CA 90023

YOU AND ME LEGWEAR, LLC  
10 WEST 33RD STREET  
STE. 300  
NEW YORK, NY 10001